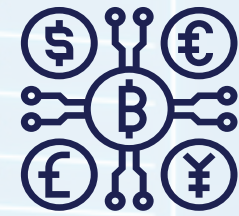


FinTech

US & GLOBAL REVENUE FORECAST

EMERGING MARKET OPPORTUNITY REPORT



CRYPTOCURRENCY

U.S.: **\$22.71 Billion** Global: **\$43.5 Billion**

U.S. Companies: **2,080**



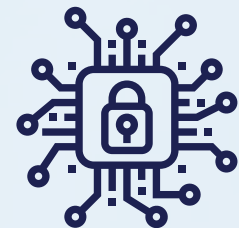
MERCHANT SERVICES/ PAYMENT PROCESSING

U.S.: **\$111 Billion** Global: **\$565.31 Billion**

U.S. Companies: **6,013**

TOTAL PROJECTED REVENUE:

US: \$1.5 Trillion
Global: \$4.7 Trillion



CYBERSECURITY TECHNOLOGY

U.S.: **\$69.65 Billion** Global: **\$262.22 Billion**

U.S. Companies: **16,848**



HR & PAYROLL TECH

U.S.: **\$15.7 Billion** Global: **\$25.78 Billion**

U.S. Companies: **555**



ASSET/INVESTMENT MANAGEMENT

U.S.: **\$126.37 Million** Global: **\$545.16 Million**

U.S. Companies: **2,481**



NON-PROFIT/FUNDRAISING

U.S.: **\$40.7 Billion** Global: **\$285.5 Billion**

U.S. Companies: **2 Million**
(nonprofits, 501(c)(3) charities, religious orgs, etc.)



COMMERCIAL BANKING

U.S.: **\$1.1 Trillion** Global: **\$2.8 Trillion**

U.S. Companies: **4,546**



MOBILE BANKING AND PAYMENT PROCESSING

U.S.: **\$31 Billion** Global: **\$732.5 Billion**

U.S. Companies: **1,839**